INTESA m SNNPAOLO

NOTICE

in relation to the Final Terms of

MAX LONG BARRIER PROTECTED CERTIFICATES with SIGMA AMOUNT on SOLACTIVE SPACE ECONOMY 14% RISK CONTROL 5% DECREMENT NET (EUR) Index due 14.09.2028 commercial name: Certificato su Indice SOLACTIVE SPACE ECONOMY (ISIN Code XS2368039454)

(the "Certificates")

to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du Secteur Financier* ("CSSF") on 27 May 2021 (the "Base Prospectus")

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the first supplement to the Base Prospectus (the "**First Supplement**") has been approved by the CSSF and published by the Issuer on 9 August 2021.

The purpose of the First Supplement is to: (i) update the section of the Base Prospectus entitled "DOCUMENTS INCORPORATED BY REFERENCE" in order to incorporate by reference in the Base Prospectus the press release dated 30 July 2021 relating to the "Intesa Sanpaolo: 2021 EU-Wide Stress Test Results" and the press release dated 4 August 2021 relating to the "Intesa Sanpaolo: Consolidated Results as at 30 June 2021"; (ii) update the section of the Base Prospectus entitled "DESCRIPTION OF THE ISSUER" and (iii) update the section of the Base Prospectus entitled "GENERAL INFORMATION".

In accordance with Article 23, paragraph 2 bis, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the First Supplement is published have the right, exercisable within three working days after the publication of the First Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 12 August 2021.

The Base Prospectus and the First Supplement are available on the official website of the Issuer at www.intesasanpaolo.prodottiequotazioni.com and on the official website of the Luxembourg Stock Exchange at www.bourse.lu.

Milan, 9 August 2021



Intesa Sanpaolo S.p.A. Registered Office: Piazza S. Carlo, 156 10121 Torino Italy Secondary Registered Office: Via Monte di Pietà, 8 20121 Milano Italy Share Capital Euro 10,084,445,147.92 Torino Company Register and Fiscal Code No. 00799960158 "Intesa Sanpaolo" VAT Group representative Vat Code No. 11991500015 (IT11991500015) Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund and Parent Company of the banking group "Intesa Sanpaolo" included in the National Register of Banking Groups