

NOTICE

in relation to the Final Terms of

MAX LONG CERTIFICATES on STOXX® Global Infrastructure Select 30 (EUR - PRICE) Index due 08.11.2027

commercial name: "Equity Protection su Indice STOXX® Global Infrastructure Select 30 (EUR - PRICE)"

(ISIN Code XS2500371120)

STANDARD LONG BARRIER PLUS CERTIFICATES on EURO STOXX® Utilities Index due 31.08.2026

(ISIN Code XS2502167005)

(the "Certificates")

to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du Secteur Financier* ("CSSF") on 23 May 2022 (the "Base Prospectus")

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the first supplement to the Base Prospectus (the "**First Supplement**") has been approved by the CSSF and published by the Issuer on 4 August 2022.

The purpose of the First Supplement is: (i) to incorporate by reference in the Base Prospectus (a) the press release dated 29 July 2022 relating to the "*Intesa Sanpaolo: Consolidated Results as at 30 June 2022*" and (b) the description of the Alternative Performance Measures contained in the audited consolidated annual financial statements of the Intesa Sanpaolo Group as at and for the year ended 31 December 2021; and, consequently, to update the sections of the Base Prospectus entitled "DOCUMENTS INCORPORATED BY REFERENCE", "DESCRIPTION OF THE ISSUER" and "GENERAL INFORMATION"; and (ii) to amend a material mistake in the formulas of the "Call Spread Warrants" and "Put Spread Warrants" and, consequently, to amend accordingly the section of the Base Prospectus entitled "TERMS AND CONDITIONS OF THE SECURITIES" and to integrate accordingly the section of the Base Prospectus entitled "FORM OF FINAL TERMS".

In accordance with Article 23, paragraph 2 bis, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the First Supplement is published have the

right, exercisable within three working days after the publication of the First Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 9 August 2022.

The Base Prospectus and the First Supplement are available on the official website of the Issuer at www.intesasanpaolo.prodottiequotazioni.com and on the official website of the Luxembourg Stock Exchange at www.bourse.lu.

Milan, 4 August 2022