



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE to the noteholders of the Notes issued by Mediobanca – Banca di Credito Finanziario S.p.A.

It is hereby stated that, on 7 October 2022, the issuer Mediobanca – Banca di Credito Finanziario S.p.A. (the “**Issuer**”) published a supplement (the “**Supplement**”) to the base prospectus named “*MEDIOBANCA - Banca di Credito Finanziario S.p.A. / MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. Euro 40,000,000,000 EURO MEDIUM TERM NOTE Programme guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by MEDIOBANCA - Banca di Credito Finanziario S.p.A.*” approved on 22 December 2021 by the Central Bank of Ireland, the Irish competent authority, and notified to Consob on 23 December 2021 pursuant to EU Regulation 2017/1129 of the European Parliament and Council (the “**Base Prospectus**”). The Supplement to the Base Prospectus has been approved by the Central Bank of Ireland on 7 October 2022 and published on the same date and passported to the competent Italian Authority (Consob).

The Supplement, which has been published to reflect the approval on 22 September 2022 of the consolidated annual financial statement of the Issuer, is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to Article 23, paragraph 2(a), of Regulation (EU) 2017/1129, investors who have already agreed to subscribe the Notes indicated in the table herebelow (the “Notes”) during the relevant placement period and are currently holding them, that they have the right to withdraw their acceptance within three working days after the date of publication of the Supplement (therefore, by no later than 12 October 2022), by notifying the banks and financial entities that have agreed to place the Notes as identified in the Final Terms of the Notes.

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| ISIN Code |
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| XS2533094400 |
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Full information on the Issuer and the Notes can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the relevant Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the relevant Final Terms of the Notes are available on the website of the Issuer www.mediobanca.com.

7 October 2022