

NOTICE

in relation to the Final Terms of

MAX LONG CAP DIGITAL CERTIFICATES on FTSE® MIB® Index due 15.08.2028

commercial name: "Equity Protection Digital su Indice FTSE® MIB®"

(ISIN Code XS2568342435)

(the "Certificates")

to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du Secteur Financier* ("CSSF") on 23 May 2022 (the "Base Prospectus")

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the second supplement to the Base Prospectus (the "**Second Supplement**") has been approved by the CSSF and published by the Issuer on 9 February 2023.

The purpose of the Second Supplement is to incorporate by reference in the Base Prospectus: (i) the press release dated (A) 3 February 2023 relating to the unaudited annual financial statements of Intesa Sanpaolo S.p.A. as at and for the year ended 31 December 2022 and (B) 6 February 2023 entitled "Intesa Sanpaolo launches buyback for remaining 1,700 million euro"; and (ii) the unaudited condensed consolidated half-yearly financial statements of the Intesa Sanpaolo Group as at and for the six months ended 30 June 2022, and, consequently, to update the sections of the Base Prospectus entitled "DOCUMENTS INCORPORATED BY REFERENCE" and "DESCRIPTION OF THE ISSUER".

In accordance with Article 23, paragraph 2, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the Second Supplement is published have the right, exercisable within two working days after the publication of the Second Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 13 February 2023.

The Base Prospectus and the Second Supplement are available on the official website of the Issuer at www.intesasanpaolo.prodottiequotazioni.com and on the official website of the Luxembourg Stock Exchange at www.luxse.com.

Milan, 9 February 2023