

**NOTICE**

**in relation to the Final Terms of**

**MAX LONG CAP DIGITAL CERTIFICATES on MSCI World Select Humanoid Robots Tilted 5%  
Decrement (EUR) Index due 17.12.2032**

*Commercial Name: Equity Protection Digital Certificates con Cap su MSCI World Select Humanoid  
Robots Tilted 5% Decrement (EUR)*

**(ISIN Code IT0005710931)**

**STANDARD LONG DIGITAL CERTIFICATES on 3 Month EURIBOR® Interest Rate due 30.06.2033**

*Commercial Name: Certificates su Tasso di Interesse EURIBOR® 3 Mesi – PROTEZIONE 100%*

**(ISIN Code IT0005709719)**

**MAX LONG CAP DIGITAL CERTIFICATES on EURO STOXX® SELECT DIVIDEND 30 Index due  
13.06.2031**

*Commercial Name: Equity Protection Certificates con Cap su Indice EURO STOXX® Select Dividend  
30*

**(ISIN Code IT0005706525)**

**(the "Certificates")**

**to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates  
Programme IMI Corporate & Investment Banking approved by the *Commission de Surveillance du  
Secteur Financier* ("CSSF") on 21 July 2025 (the "Base Prospectus")**

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the third supplement to the Base Prospectus (the "**Third Supplement**") has been approved by the CSSF and published by the Issuer on 10 June 2026.

The purpose of the Third Supplement is to update the section of the Base Prospectus entitled "INFORMATION INCORPORATED BY REFERENCE" in order to incorporate by reference in the Base Prospectus the press release dated 8 June 2026 relating to the voluntary public tender and exchange offer for all the ordinary shares of Banca Monte dei Paschi di Siena S.p.A..

In accordance with Article 23, paragraph 2, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the Third Supplement is published have the right, exercisable within three working days after the publication of the Third Supplement, to withdraw their acceptances by contacting the Distributor specified in the Final Terms. This right to withdraw shall expire by close of business on 15 June 2026.

The Base Prospectus and the Third Supplement are available on the official website of the Issuer at [www.prodottiequotazioni.intesasanpaolo.com](http://www.prodottiequotazioni.intesasanpaolo.com) and on the official website of the Luxembourg Stock Exchange at [www.luxse.com](http://www.luxse.com).

Milan, 10 June 2026